

WELCOME TO

HUMAN INVESTING.

LETS MAKE A BUDGET.

human investing®

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Monthly Take Home Pay

Housing	Planned	Spent
Mortgage/Rent	\$	\$
Property Taxes	\$	\$
Home Maintenance	\$	\$
Homeowner's Insurance	\$	\$
Electric	\$	\$
Water	\$	\$
Trash Collection	\$	\$
Internet	\$	\$
Cable	\$	\$
Phone Bill	\$	\$
Total	\$	\$

Transportation	Planned	Spent
Auto Payment	\$	\$
Auto Insurance	\$	\$
Gas	\$	\$
Parking	\$	\$
Total	\$	\$

Household/ Personal	Planned	Spent
Groceries	\$	\$
Personal Care	\$	\$
Clothing/ Dry Cleaning	\$	\$
Domestic Help	\$	\$
Education/ School	\$	\$
Child Care	\$	\$
Other	\$	\$
Total	\$	\$

Giving	Planned	Spent
Charitable Contributions	\$	\$
Other	\$	\$
Total	\$	\$

Personal Insurance	Planned	Spent
Health Insurance	\$	\$
Life Insurance	\$	\$
Disability Insurance	\$	\$
Long Term Care Insurance	\$	\$
Prescriptions	\$	\$
Total	\$	\$

Loan Payments/Savings	Planned	Spent
Student Loans	\$	\$
IRA Savings	\$	\$
Taxable Account Savings	\$	\$
529 Savings	\$	\$
Savings Account	\$	\$
Emergency Fund	\$	\$
Credit Card Debt Payments	\$	\$
Personal Loans	\$	\$
Other	\$	\$
Other	\$	\$
Total	\$	\$

Discretionary	Planned	Spent
Dining Out	\$	\$
Club Dues	\$	\$
Movies/Sporting Events	\$	\$
Gym Memberships	\$	\$
Subscriptions	\$	\$
Vacation/Travel	\$	\$
Other	\$	\$
Total	\$	\$

Total Monthly Take Home	\$
Total Monthly Expenses	\$
Total Surplus/Deficit	\$